

COMMUNITY BENEFIT SOCIETY SHAREHOLDER APPLICATION FORM



The initial share offer ended on 31st May, 2018. We surpassed our £800,000 minimum target, enabling us to extend the share offer until
31st December, 2018

**WE WOULD NOW LIKE YOU TO BECOME AN ACTIVE PART OF THE
COMMUNITY BENEFIT SOCIETY AS WELL AS A SHAREHOLDER**

We will invite you to the Annual General Meeting, give you free lifetime access to Tyseley Locomotive Works Open Days and the exclusive opportunity to

RIDE ON THREE 'FIRSTS' WITH VINTAGE TRAINS



COMMUNITY BENEFIT SOCIETY

On Friday 1st June 2018, Vintage Trains and the history of Tyseley depot reached a significant milestone. Selling over £850,000 in shares, our first target was reached, enabling us to launch Vintage Trains Ltd, the first ever train operating company owned by the people of Great Britain and charitably controlled. We have secured our passenger operating licence and we can now start running trains; BUT remember, this is just the first leg of our very exciting journey to make Tyseley a global centre of excellence in running express steam trains on the main line and in turn, maintaining and teaching the heritage skills required to do so!

We are now on our way to managing our own destiny. We want to share more of the experience with you by running more trains. But, to do this we have still more work to do.

Vintage Trains has received many accolades from the media and public alike on the excellent presentation of its locomotives, from both an engineering and cosmetic perspective – our restoration of Clun Castle is the latest testament to the expertise of the team at Tyseley. So too is the restoration, through the help of Channel 4’s ‘Great Rail Restorations’ series, of 1960 Pullman dining car Eagle. We now need to upgrade the rest of our carriages to match the high quality of Eagle and our express steam locomotives. We also plan to build a new kitchen car to improve our on-board catering and offer more meals to more passengers. But to achieve the high level of quality, comfort and ambience that we seek on every carriage in our train, we need to tackle the rest of the fleet and this means raising more money. In addition to improving the passenger experience and the presentation of our train to passengers and *(cont)*

lineside viewers alike, we need to offer increased disabled facilities and we must upgrade the safety and environmental systems to comply with new regulations that will soon be applied to heritage carriages, including the fitment of controlled emission toilets and central door locking to replace the current slam locking. This is no mean feat for our team at Tyseley and will require a large investment.

And if you watched the Channel 4 series you saw first-hand the kind of expertise that is needed to restore these vintage vehicles. If you are blessed with any of these skills and would like to put them to work by joining the team here at Tyseley, we would be delighted to hear from you.

Our initial share offer successfully raised the required minimum £800,000 by 31st May which has enabled us to now plan our charter schedule and start running. This achievement also entitled us to extend the share offer until 31st December 2018 and endeavour to raise a further sum of £2,200,000 for the planned refurbishment of our train plus improvements to our Tyseley depot.

We hope you agree that we have an exciting plan for the future but it is a plan that needs significant investment. However, with that investment we can deliver the excitement of express running on the main line for years and generations to come. We hope that you will join us on our exciting journey by investing now;

VINTAGE TRAINS: EXPRESS STEAM TRAINS ENGINEERING A FUTURE FOR EVERYONE



SHAREHOLDING	SHAREHOLDER INCENTIVE
£500	1 Family Ticket for 4 on ‘The Shakespeare Express’
£1,000	One Standard Class ticket on any one of the ‘Firsts’ Vintage Trains operated railtour hauled by ‘Clun Castle’, ‘Duke of Gloucester’ or ‘Kinlet Hall’
£2,500	One Standard Class ticket on each of the three ‘Firsts’ One for the initial railtours hauled by ‘Clun Castle’, one for the initial railtours hauled by ‘Duke of Gloucester’ and one for the initial VTL operated railtours hauled by ‘Kinlet Hall’
£5,000	One Club Class ticket on each of the three ‘Firsts’ One for the initial railtours hauled by ‘Clun Castle’, one for the initial railtours hauled by ‘Duke of Gloucester’ and one for the initial VTL operated railtours hauled by ‘Kinlet Hall’
£7,500	One Premier Dining ticket on each of the three ‘Firsts’ One for the initial railtours hauled by ‘Clun Castle’, one for the initial railtours hauled by ‘Duke of Gloucester’ and one for the initial VTL operated railtours hauled by ‘Kinlet Hall’
£12,500	Table for Two in Premier Dining on each of the three ‘Firsts’ One for the initial railtours hauled by ‘Clun Castle’, one for the initial railtours hauled by ‘Duke of Gloucester’ and one for the initial VTL operated railtours hauled by ‘Kinlet Hall’
£25,000 & Over (to a maximum of £100,000)	We will create a Custom Package based on your own personal bucket list!

APPLICATION TO BECOME A MEMBER OF VINTAGE TRAINS CBS

If you are applying on behalf of yourself, complete sections 1, 3, 4 & 5 only

If you applying as a gift on behalf of someone else, complete sections 1, 2, 3, 4 & 6 only

If you are applying on behalf of a family, group or organisation complete section 1, 2, 3, 4 & 5

1

Subscriber Name

Subscriber Address

.....

Postcode

Subscriber Email

Subscriber Phone

2

Applicant Name

Applicant Address

.....

Postcode

Applicant Email

Applicant Phone

3

How many shares do you wish to purchase?

Shares are sold in blocks of 500 shares at £500 per block. Minimum purchase is one block at £500. Maximum purchase is 200 blocks for £100,000

Shares (in blocks of 500) = £

4

How will you be paying?

A cheque payable to 'VINTAGE TRAINS' is enclosed with this application

5 or 10

Equal Monthly Installments by Standing Order to sort code 20-48-08, account no: 13947173

Bank transfer to sort code 20-48-08, account no: 13947173 using your name as detailed above as a reference

Cheques and bank transfers will be paid into the account held by the society's patent charity, Vintage Trains Charitable Trust which is providing banking support to the society. All funds will be held and either paid to the CBS in the event of the share offer's success, or returned to the subscribers, less an administration fee, in the event of offers failure.

FORM CONTINUES ON NEXT PAGE...

APPLICATION TO BECOME A MEMBER OF VINTAGE TRAINS CBS

...CONTINUED FROM PREVIOUS PAGE

5

I confirm that: (this consent is required for us to accept your subscription)

- I am 16 years old or older
- I understand that the Board of Directors of Vintage Trains CBS may reject my application, and are not obliged to tell me why it has been rejected.
- I have read the share offer document and understand and accept the terms of the share offer and the Rules of Vintage Trains CBS
- I understand that the board may conduct such checks as necessary to comply with money laundering regulations

I consent to receiving formal notices by the email address on this form and links to formal documents on the society website (optional but much preferred as it will save us postage and printing costs)

SIGNED

DATE / /

6

I understand that should the gift recipient not subsequently agree to accept the terms of membership, this gift will become a donation to Vintage Trains Charitable Trust.

SIGNED

DATE / /

RIDE ON THE 'FIRSTS' WITH VINTAGE TRAINS

7

I wish to receive an Open Day Ticket for Life

I wish to ride on the 'Firsts' and wish to be allocated the following seat(s)

Qty Tables for 2 in Premier Dining Seats on three 'Firsts' trains (requires a subscription of £12,500)

Qty Premier Dining Seats on three 'Firsts' trains (requires a subscription of £7,500)

Qty Club Class Seats on three 'Firsts' trains (requires a subscription of £5,000)

Qty Standard Class Seats on three 'Firsts' trains (requires a subscription of £2,500)

Qty Standard Class Seat on any one of the 'Firsts' trains (requires a subscription of £1,000)

Qty Family Ticket for 4 on The Shakespeare Express (requires a subscription of £500)

Please contact me via email / telephone (Please circle one) to discuss my Bucket List and the Shareholder Rewards

'Firsts' refers to the initial 3 railtours hauled by the named locomotives. Each 'Firsts' train is limited to 114 Premier-Dining Seats, 64 Club Class Seats and 192 Standard Class Seats. Seat choices will be offered in order of share purchase.



Please send cheques and your completed application form
by the deadline of **31st December, 2018** to:

Vintage Trains Share Issue, c/o 670 Warwick Road, Tyseley, Birmingham B11 2HL

We will store securely the information you have provided and will not share that information with anyone else without your permission.